

UPMC Western Maryland offers a Financial Assistance Program to patients who demonstrate they are unable to pay all or part of their medical bills. The UPMC Western Maryland program is based on the Federal Income Guidelines of the household, assets owned by the household and household size.

- Financial Assistance Program applications that are returned without all the required information cannot be processed
- Financial assistance will not be granted for motor vehicle accidents, workers' compensation or any third-party responsibility where patient requirements were not met

If additional information and/or documentation are required, we will contact you by phone or by mail. You will be notified in writing of the decision regarding this application. If you have any questions or concerns regarding your application, please contact a Financial Counselor at 240-964-8435 Monday - Friday between the hours of 7:30 a.m. and 4:00 p.m.

Please complete the entire application and return it with the required documentation to:

Willowbrook Office Complex
Attn: Patient Financial Services
P.O. Box 539 Cumberland, MD 21502

Sincerely

Financial Counselor
UPMC Western Maryland

Checklist of information that MUST be attached to this financial application:

Financial Documentation

Please submit the following financial documentation to assist with processing your application. A current income tax return is the preferred method for determining household income.

Current income tax return form 1040 for previous calendar year (if business owner, Schedule C is required). If not returned, why? _____

Two current paystubs from employer for applicant and spouse. If not returned, why? _____

Bank statement for check/savings account on bank letterhead. If not returned, why? _____

Social Security, pension and/or disability

Unemployment amount received

Child support

Food stamps and any government assistance

If you have no income, please provide the following:

Signed letter of support detailing how living expenses are being met (signed by the person providing support)

Don't forget, have you:

Signed the application?

Completed the application

Please use this checklist so you do not forget any information that would cause your application to be denied. If you have any questions about the application and its process, please call 240-964-8435.

Maryland State Uniform Financial Assistance Application

Information About You

Name _____
First Middle Last

Social Security Number ____-____-____ US Citizen: Yes No

Marital Status: Single Married Separated Permanent Resident: Yes No

Home Address: _____ Home Phone: (____)____-____
Street Address (Area Code) ### - ####

City State Zip code Country

Employer Name _____ Work Phone: (____)____-____
& Address: Employer Name (Area Code) ### - ####

Street Address

City State Zip code Country

Household members:

| Name | Age | Relationship |
|-------|-------|--------------|
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |

Have you applied for Medical Assistance Yes No
If yes, what was the date you applied? / / (MM/DD/YYYY)
If yes, what was the determination? _____
Do you receive any type of state or county assistance? Yes No

Hospital Name
Return Address

Maryland State Uniform Financial Assistance Application

I. Family Income

List the amount of your monthly income from all sources. You may be required to supply proof of income, assets, and expenses. If you have no income, please provide a letter of support from the person providing your housing and meals.

| | Monthly Amount |
|-----------------------------|----------------|
| Employment | _____ |
| Retirement/pension benefits | _____ |
| Social security benefits | _____ |
| Public assistance benefits | _____ |
| Disability benefits | _____ |
| Unemployment benefits | _____ |
| Veterans benefits | _____ |
| Alimony | _____ |
| Rental property income | _____ |
| Strike benefits | _____ |
| Military allotment | _____ |
| Farm or self-employment | _____ |
| Other income source | _____ |
| Total | _____ |

II. Liquid Assets

| | Current Balance |
|------------------------------------|-----------------|
| Checking account | _____ |
| Savings account | _____ |
| Stocks, bonds, CD, or money market | _____ |
| Other accounts | _____ |
| Total | _____ |

III. Other Assets

If you own any of the following items, please list the type and approximate value.

| | | |
|--------------------|-----------------------|-------------------------|
| Home | Loan Balance _____ | Approximate value _____ |
| Automobile | Make _____ Year _____ | Approximate value _____ |
| Additional vehicle | Make _____ Year _____ | Approximate value _____ |
| Additional vehicle | Make _____ Year _____ | Approximate value _____ |
| Other property | | Approximate value _____ |
| Total | | _____ |

Social Services Request Form

I, _____, have requested the assistance of UPMC Western Maryland personnel to act on my behalf to obtain documentation of my participation in state/federal assistance programs, included but not limited to assistance from the Department of Social Services; SNAP, TANF, Medical Assistance, or other special programs. I therefore grant UPMC Western Maryland personnel permission to request, receive and review my information as it pertains to eligibility for Financial Assistance offered by UPMC Western Maryland.

SIGNATURE OF APPLICANT

DATE

SIGNATURE OF WITNESS

DATE

Patient Authorization Form: Pharmacy Assistance Program

Please read and sign this authorization for the Patient Assistance Program. The information on this authorization will be used by Cardinal Health, acting as agent of UPMC Western Maryland, to contact the drug manufacturing companies regarding your medications. All information will be kept in strict confidence.

Dear Patient:

UPMC Western Maryland, in its mission to provide healthcare to persons of limited resources, often participates in programs that offer drugs and other therapies (i.e. stents, etc.) at no cost or at reduced prices for persons being treated for certain illnesses. The nature of your illness and the treatment prescribed for you may qualify you for participation in one of the programs, such as the Pharmacy/Patient Assistance Program (PAP). The PAP may require that you disclose your financial status, illness and/or treatment to the drug manufacturing company sponsoring an assistance program. Your signature is required on certain forms that allow this disclosure. Once we disclose the health information, it may no longer be protected by privacy laws.

By signing this authorization, you authorize the reimbursement specialist(s) to sign any and all forms and applications on your behalf and to access and release any personal demographic, diagnostic, therapeutic and/or financial information required to apply for drug manufacturing company medication/PAP assistance programs.

Furthermore, by signing this letter, you attest that the information you have provided is true and accurate. This information will remain confidential within UPMC Western Maryland and only be released to the drug manufacturing company sponsoring the program in compliance with the Health Insurance Portability & Accountability Act of 1996 (HIPAA) and state law. In accordance with UPMC Western Maryland policy, failure to complete application for all other sources for which you may be eligible will result in pharmacy benefits being denied or canceled. Signing this form does not release you from any financial responsibility to Western Maryland Health System including, but not limited to, pharmacy dispensing fees.

None of the following information and/or records will be included in the use and/or disclosure:

HIV/AIDS-related information, mental health information, genetic testing information, drug/alcohol diagnosis, treatment or referral information.

I, _____, hereby give permission for the reimbursement specialist to sign on my behalf when seeking aid from drug manufacturing company Patient Assistance Programs. I understand that I may revoke this authorization at any time by contacting the UPMC Western Maryland PAP office at 240- 964-1465.

Please print:

First Name: _____ Middle Initial: _____ Last Name: _____

Address: _____ City: _____ State: _____ ZIP: _____

Home Phone Number: _____ Alternate Phone Number: _____

Signature of Patient or Guardian: _____ Date: _____